



WHITE PAPER

TRIMIT PDM REPORT SET 23.2

This document contains information about the PDM Report Sets functionality in TRIMIT 23.2 for Microsoft Dynamics 365 Business Central 2023, Wave 2 (W1).

Version: 23.2
Date: 01-05-2024

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INTRODUCTION

This White Paper describes the functionality of the **TRIMIT PDM Report Set**.

This functionality enables users to setup the fields they want to see in the header of our PDM Reports.

It also enables users to setup a Report Set containing several PDM Reports that should be exported to one single pdf-file or printed at once.

It is still possible to print the individual PDM Reports.

But if you use the report called **Master Reports** it can only be handled by using the **PDM Report Set**.

It is also possible to send the pdf-file of the PDM Reports to the Vendor of a Master by using the **TRIMIT E-Mail Templates**. For more details see ***White Paper – TRIMIT E-Mail***.

The audience for this document is the Consultant or very skilled User.

It will only describe the TRIMIT fields/functionality and not the standard Business Central fields/functionality. Be aware of not changing settings and parameters in a live database without consulting the implementing partner.

The functionality described is the functionality as of **TRIMIT 23.2 for Business Central W1 BC23. X**.

The pictures in this White Paper are based on the demo database for **TRIMIT 23.2**, which is based on Microsoft Dynamics 365 Business Central 2023 Release Wave 2, in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

COMPONENTS

TRIMIT PDM Report Set contains the following objects:

The tables	6037230	<i>trm PDM Report Set</i>
	6037231	<i>trm PDM Report Set Line</i>
	6037232	<i>trm PDM Report Set Captions</i>
	6027707	<i>trm E-Mail Log Entry Files</i>
The pages	6037230	<i>trm PDM Report Sets</i>
	6037231	<i>trm PDM Report Set Lines</i>
	6037232	<i>trm PDM Report Set Captions</i>
	6037233	<i>trm PDM Report Set</i>
	6037234	<i>trm PDM Report Set Line</i>
The reports	6037235	<i>trm PDM Files</i>
	6037200	<i>trm PDM Master Card</i>
	6037203	<i>trm PDM Product Line View</i>
	6037204	<i>trm PDM Bill of Materials</i>
	6037205	<i>trm PDM Additional Info</i>
	6037206	<i>trm PDM Measurement Chart</i>
	6037207	<i>trm PDM Additional Comments</i>
	6037208	<i>trm PDM Report Set</i>
	6037209	<i>trm PDM Comp. and Care Label</i>
	6037211	<i>trm PDM Sustainability</i>
The codeunits	6037230	<i>trm PDM Report Functions</i>
	6037231	<i>trm PDM Curr Report Set Func</i>

PICTURES CAN BE HANDLED IN TWO DIFFERENT WAYS:

- By using the dll's according to the Installation Guide.

This can only be used in an on-prem installation.

- o pdfium.dll
- o pdfium-x86.dll
- o Cpo.NAV.AddIn.dll

- By using a TRIMIT API service, specifically for handling the pictures.

This can be used for an on-prem installation and for a cloud installation.

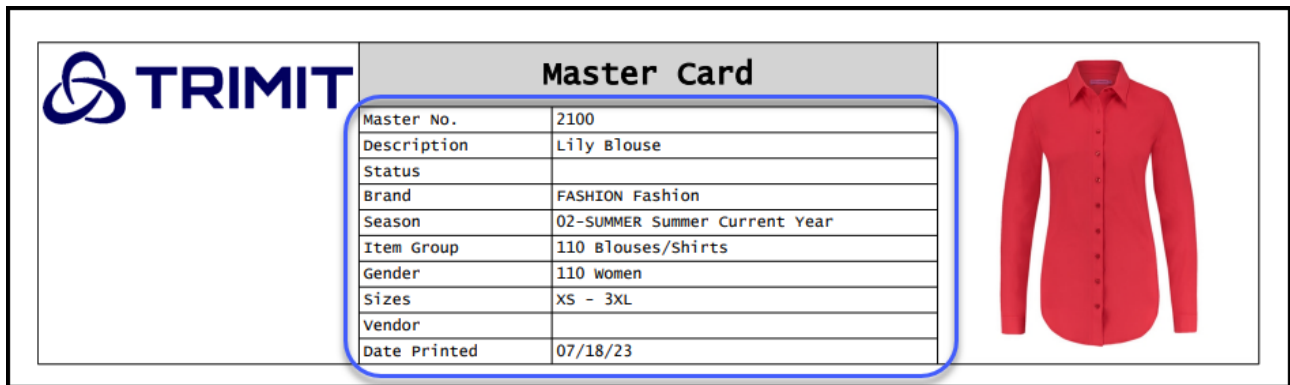
Therefore, when installing the TRIMIT app, the **API Service URL** in the Basic Setup will be filled automatically with: <http://appservices.trimit.com>

The necessary **API Service Token** will then also filled automatically – behind the scene.

PDM REPORT SET

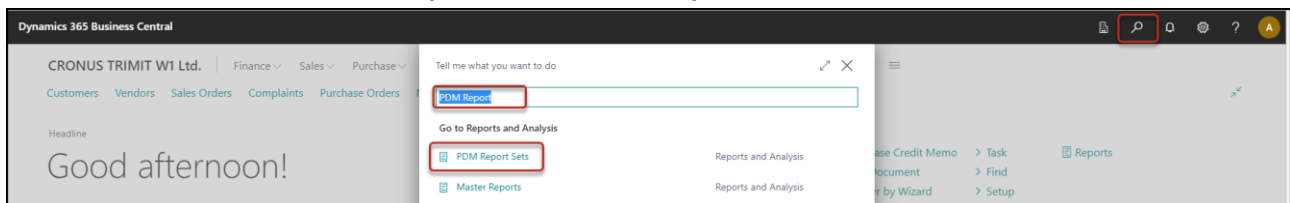
You can setup several **PDM Report Sets** to combine different PDM Reports that needs to be printed or exported to one pdf-file at once.

It is also possible to determine which fields should be printed in the header of the reports:

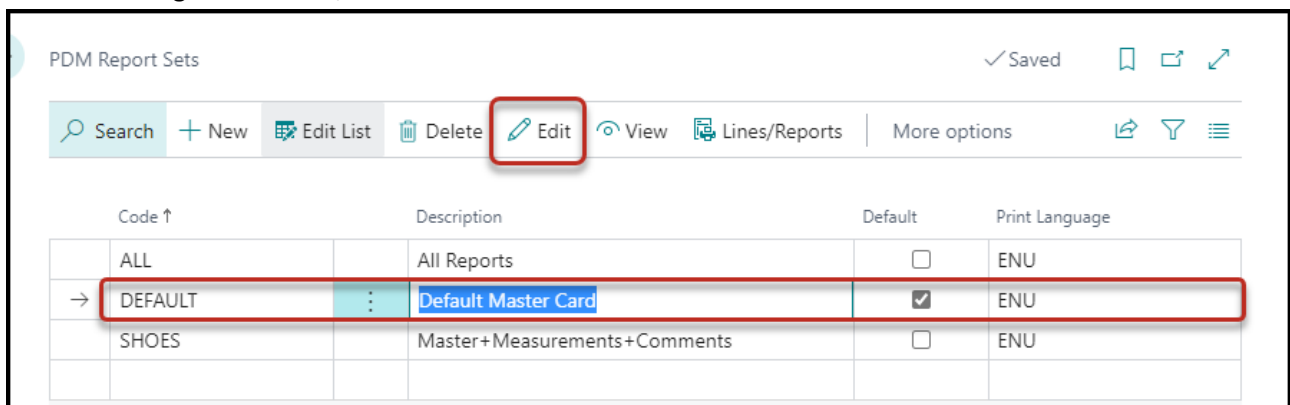


Master Card	
Master No.	2100
Description	Lily Blouse
Status	
Brand	FASHION Fashion
Season	02-SUMMER Summer Current Year
Item Group	110 Blouses/Shirts
Gender	110 Women
Sizes	XS - 3XL
Vendor	
Date Printed	07/18/23

Click **Search** and search for **PDM Report**. Click on **PDM Report Sets**.

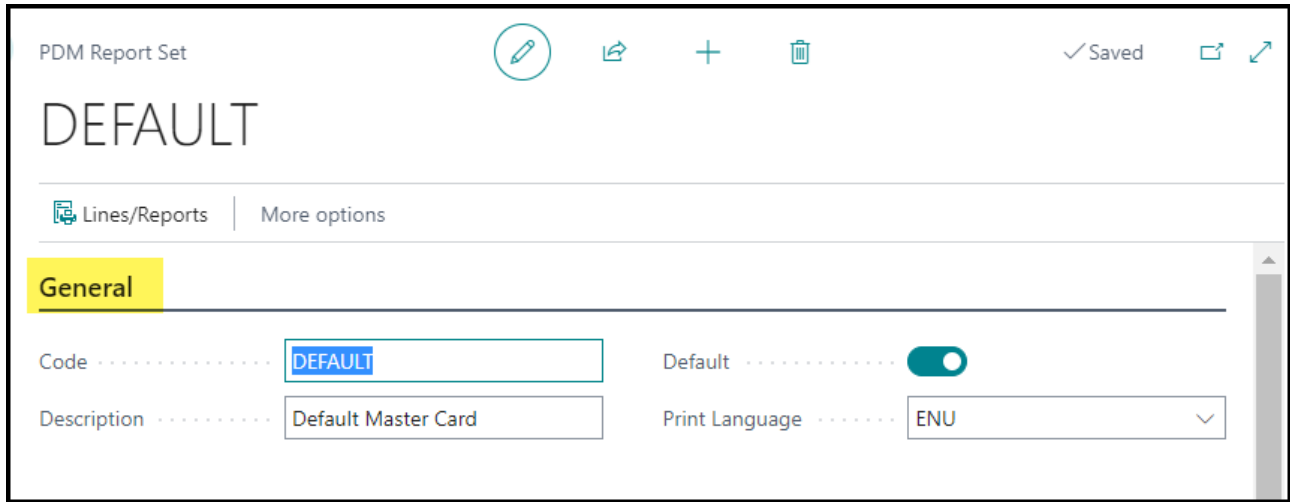


When standing on **DEFAULT**, click **Edit** to see the Card.



Code ↑	Description	Default	Print Language
ALL	All Reports	☐	ENU
→ DEFAULT	Default Master Card	☒	ENU
SHOES	Master+Measurements+Comments	☐	ENU

FASTTAB GENERAL



The screenshot shows the 'FASTTAB GENERAL' settings for a 'PDM Report Set' named 'DEFAULT'. The interface includes a top bar with icons for editing, sharing, adding, and deleting, along with a 'Saved' status. Below the title, there are tabs for 'Lines/Reports' and 'More options'. The 'General' tab is active, showing fields for 'Code' (DEFAULT), 'Description' (Default Master Card), 'Default' (checked), and 'Print Language' (ENU).

DESCRIPTION OF THE FIELDS:

CODE

The **Code** for this specific PDM Report Set.

This is the unique key for the Table **6037230 trm PDM Report Set**.

DESCRIPTION

You can enter a **Description** for this PDM Report Set

DEFAULT

You can setup the fields you want to see in the Header of the PDM Reports. This can be done for every PDM Report Set individually, and even per Report in the Report Set.

A checkmark in the field **Default** sets the defaults for these fields.

That means that if a PDM Report Set might not have the fields filled for the Header of the Reports, the settings of this specific PDM Report Set will be used.

You can only have 2 (one) PDM Report Set with a checkmark in **Default**.

PRINT LANGUAGE

You can enter the **Language** for printing the names of the fields in the header of the PDM Reports.

This will however depend on the settings in the specific PDM Report Set regarding the fields you want to print, and the Language related captions you have entered for these fields.

Per **PDM Report Set** you can setup maximum 10 fields you want to see in the header of the PDM Reports.

FASTTAB HEADER INFO

For every **PDM Report Set**, you can setup the fields and content of the fields that needs to be printed in the header of the PDM Reports.

Header Info

Header	Report Name	Caption Line 5	1
Header Text	MASTER REPORT	Line 6	Item Statistics Group 2
Line 1	Master No.	Show 6	Code and Description
Show 1	Code	Caption Line 6	1
Caption Line 1	1	Line 7	Item Statistics Group 3
Line 2	Master Description	Show 7	Code and Description
Show 2	Description	Caption Line 7	1
Caption Line 2	1	Line 8	Size Range
Line 3	Status Code	Show 8	Description
Show 3	Code and Description	Caption Line 8	1
Caption Line 3	1	Line 9	Vendor
Line 4	Global Dimension 1	Show 9	Code and Description
Show 4	Code and Description	Caption Line 9	1
Caption Line 4	1	Line 10	Print Date
Line 5	Global Dimension 2	Show 10	Description
Show 5	Code and Description	Caption Line 10	1

DESCRIPTION OF THE FIELDS:

HEADER

You can choose the **Header** for the report.

You can choose between the following five options:

Default	Depends on the PDM Report Set that is set as the Default
Report Name	The name of the actual Report
Master No. and Description	The Code of the Master and the Description
Master Description	Only the Master Description
Text	You can enter a Text yourself in the next field Header Text

HEADER TEXT

Here you can enter a **Header Text** that will be printed as the title of the Report if you choose the last option for **Header: Text**.

NOTE

If **Header** is not filled with *Text*, the **Header Text** will not be printed.

LINE 1 – LINE 10

Here you can determine from which field of the Master, the content should be printed on the corresponding Line in the Header of the PDM Report.

You can choose between the following twenty-two options:

Default	Depends on the content of this field in the PDM Report Set that is set as the Default
	The line in the header will remain empty
Master No.	1
Master Description	2
Master Description 2	3
Group Master	4
Status Code	5
Collection	6
Global Dimension 1	7
Global Dimension 2	8
Statistics Group	9
Item Statistics Group 2	10
Item Statistics Group 3	11
Item Statistics Group 4	12
Item Statistics Group 5	13
Item Category	14
MRP Responsible	15
Vendor	16
Report Name	Name of the PDM Report
Print Date	Date on which the report was printed
Size Range	From the last Variant in the VarDim Master of a Matrix Master, the first and the last possible Value will be determined and printed. I.e., SIZE_C has the sizes XS, S, M, L, XL and XXL, therefore XS-XXL will be printed

Master Card

+

2100 · Lily Blouse

[New](#)
[Home](#)
[Reports](#)
|
[Actions](#)
[Related](#)
[Reports](#)
[Automate](#)
[Fewer options](#)

New by Wizard

General

Show less

No. 1 2100

No. System MMMMAABB

Description 2 Lily Blouse

Description 2 3

Base Unit of Measure PCS

Automatic Ext. Texts

Status Code 5

Search Description LILY BLOUSE

Group Master 4

Collection No. 6 SS-CY

Period Code 01-JAN

Collection Relation Yes

Private Label

Exclude from Collectio...

Blocked

Type Inventory

Groups/Types

Item Type Finished Goods

Item Category Code 14

Design 9 One Color (1)

Item Group 10 Blouses/Shirts (110)

Gender 11 Women (110)

Item Statistics Group 4 12 *** SURFACE TREATMENT *** (

Item Statistics Group 5 13 Flat Pack w/Plastic (20)

Costs & Posting

Show more

Costing Method Standard

Posting Groups

Gen. Prod. Posting Gro... RETAIL

VAT Prod. Posting Group STANDARD

Inventory Posting Group FINISHED

Allow Invoice Disc.

Item Disc. Group

Global Dimensions

Brand Code 7 FASHION

Season Code 8 02-SUMMER

Foreign Trade

Tariff No. 6204 33 00

Country/Region of Ori... GB

Planning

Show less

Purchase

Vendor No. 16

Vendor Item No.

Purch. Unit of Measure PCS

Over-Receipt Code

MRP

Include in MRP

Automatic Replenishment

Replenishment System Prod. Order

Replenishment Policy Inventory

Create Related Order Instantly

MRP Method Net Requirement

Horizon MRP 0

MRP Period

MRP Responsible 15

Reorder-Point Parameters

Lead Time Calculation 2M

Time Final Handling Product...

Reduce Production Order Q... None

Process Waste 0

Scrap % 0

Lock by Release of Related ... None

Material Consumption Meth... General

Material Consumption on D...

Finishing Method Related O... Automatically by Shipment

Production Order No. Mand...

BOM Information

BOM Yes

Phantom Item

BOM Unit of Measure PCS

Information Item

Exclude from Transfer on Pr...

SHOW 1 – SHOW 10

From the field you selected in **Line 1 – Line 10** you can determine what content should be printed.

You can choose between the following three options:

Description	Only the Description/Name of the content from the selected field.
Code and Description	The Code and the Description/Name of the content from the selected field.
Code	Only the Code of the content from the selected field.

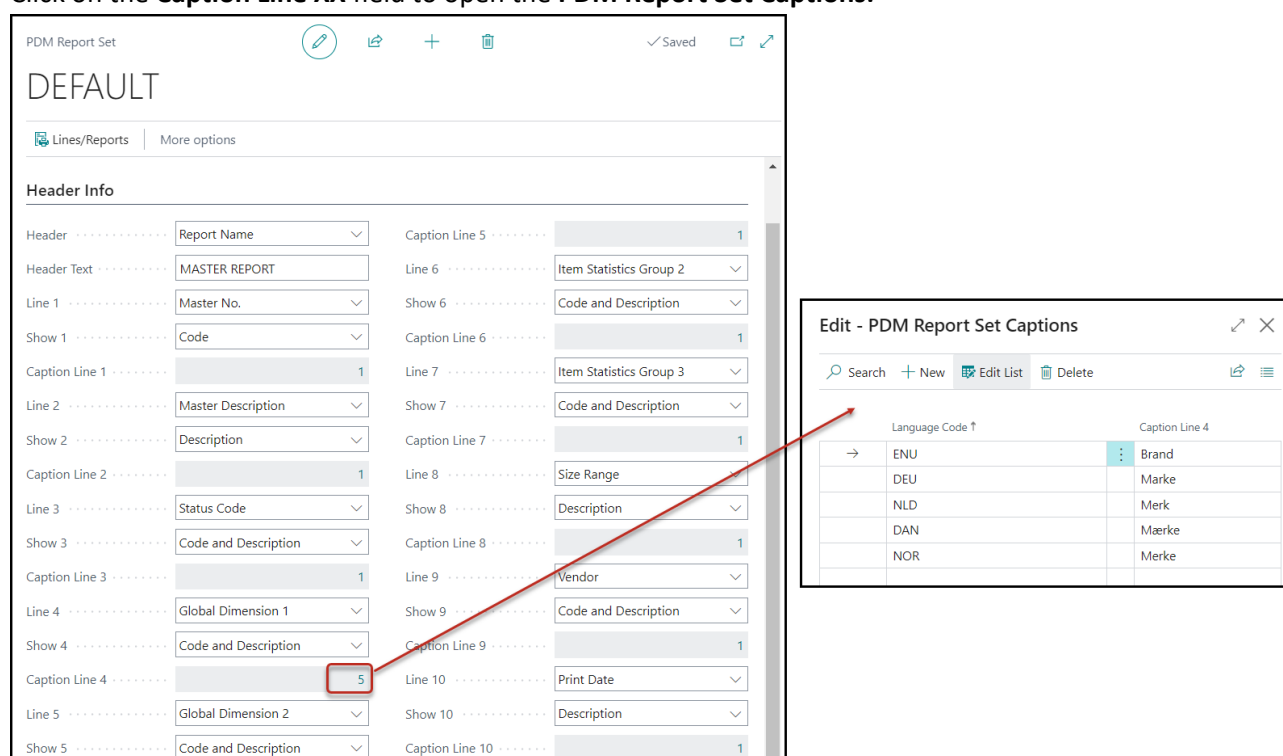
I.e.:

If you choose **Item Statistics Group 2** and you choose **Description** you will see: *Coats*
 If you choose **Item Statistics Group 2** and you choose **Code and Description** you will see: *150 Coats*
 If you choose **Item Statistics Group 2** and you choose **Code**, you will see: *150*

CAPTION LINE 1 – CAPTION LINE 10

You can determine per **Language Code** what the **Caption** should be that should be printed.

Click on the **Caption Line XX** field to open the **PDM Report Set Captions**:



The screenshot shows the 'PDM Report Set' configuration interface. The main window is titled 'DEFAULT' and contains a grid of fields for configuration. A red box highlights the 'Caption Line 4' field, which is set to '5'. An arrow points from this field to a pop-up window titled 'Edit - PDM Report Set Captions'. This pop-up window shows a table with 'Language Code' and 'Caption Line 4' columns. The table contains entries for ENU (Brand), DEU (Marke), NLD (Merk), DAN (Mærke), and NOR (Merke).

NOTE

You do not have to fill these Line/Show/Caption fields for every PDM Report Set.

You can fill them for one PDM Report Set that has a checkmark in the field **Default** and in the other PDM Report Sets, you can leave all the **Line 1 – 10** set to *Default* and all the **Show 1 – 10** fields set to *Description*.

In that case, the settings of the default PDM Report Set will be taken.

Keep in mind however, that if you might change the content of the fields **Line 1 – 10** you need to change these Captions again.

If you leave the Captions blank, the system will take the normal names of the fields, and for the fields for which you can enter the Captions via the **Caption Class Setup** it will take these Captions.

PDM REPORT SET LINES

Per **PDM Report Set** you can select which Reports needs to be printed by clicking **Line/Reports**.

PDM Report Sets
✓ Saved

Search
New
Edit List
Delete
Edit
View
Lines/Reports
More options

Code ↑	Description	Default	Print Language
→ ALL	All Reports	☐	ENU
DEFAULT	Default Master Card	☒	ENU
SHOES	Master+Measurements+Comments	☐	ENU

Edit - PDM Report Set Lines

Search
New
Edit List
Delete
Edit
View

Report No.	Report Name
→ 6037200	Master Card
6037204	Bill of Materials
6037205	Additional Info
6037206	Measurement Chart
6037207	Additional Comments
6037209	Composition & Care Label
6037211	Sustainability

You can select a **Report No.** via **Look up value**.

The **Report Name** will be displayed.

For these PDM Reports, you can setup the details regarding the **Report Options** you want to use, when this specific PDM Report is printed.

Therefore, you need to click **Edit**.

OPTIONS FOR REPORT TYPE MASTER CARD

PDM Report Set Line

+

✓ Saved

ALL · 10000

General

Report No. 6037200
Report Type Master Card

Report Name Master Card

Header Info >

Report Options

Colors shown as

Small Pictures
Text Line
Small Pictures
Large Pictures

Report 6037200 *trm* Master Card should have **Report Type Master Card**.

The fields on the FastTab **Header Info** are the same as in [FastTab Header Info](#) of the PDM Report Set but can be specified for this specific report.

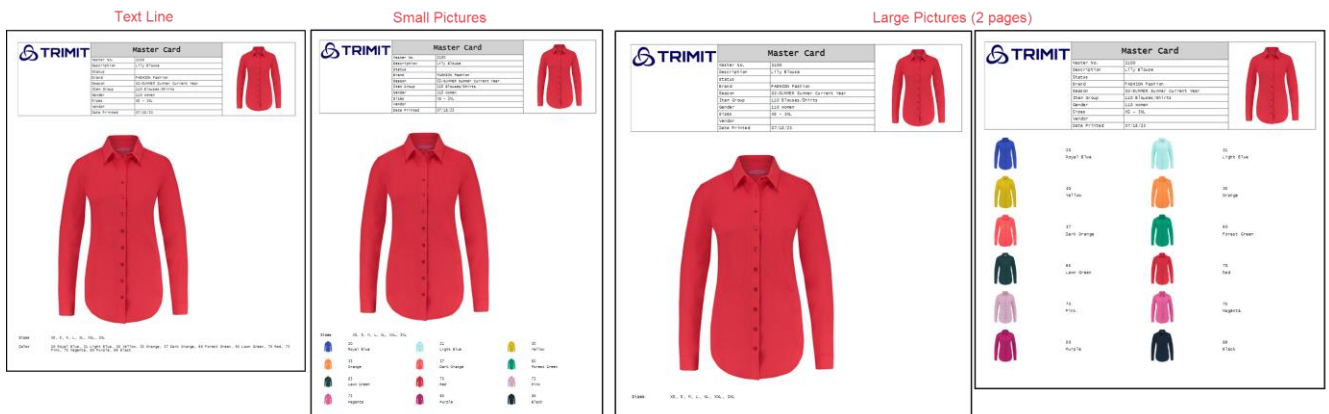
COLORS SHOWN AS

You can choose the following three options:

Text Line	Only the Code and Description of the colors (first Variant in the VarDim Master) will be shown
Small Pictures	If a picture is related, small pictures will be printed of the colors (first Variant in the VarDim Master)
Large Pictures	If a picture is related, large pictures will be printed of the colors (first Variant in the VarDim Master)

NOTE

This is also the option you have if you would print the **Master Card** via **Search Master Card** or if you click **Reports, Master** in the Master Card or if you click **Reports, Master, Master** in the Master List.



OPTIONS FOR REPORT TYPE BOM

PDM Report Set Line






 Saved



ALL · 20000

General

Report No. 6037204 ▾
Report Type BOM ▾

Report Name Bill of Materials

Header Info >

Report Options

Show Master Picture ☐
Print BOM Standard ▾

Standard
Only Grading
No

Report 6037204 *trm Bill of Materials* should have **Report Type BOM**.

The fields on the FastTab **Header Info** are the same as in [FastTab Header Info](#) of the PDM Report Set but can be specified for this specific report.

SHOW MASTER PICTURE

A checkmark in this field, will make sure that a large picture will be printed on the report which is the default picture that is related to the Master.

PRINT BOM

You can choose the following three options:

Standard	This option will show all the results of Search Tables that are related to the Component Lines of the Bill of Materials
Only Grading	This will only show the quantities related to the Grading Point that you can set in the Measurement Chart of the Master.
No	This will only show the quantities in the Component Lines of the Bill of Materials itself.

NOTE

These are also the options you have if you would print the **Bill of Materials** via **Search Bill of Materials** or if you click **Reports, Bill of Materials** in the Master Card or if you click **Reports, Master, Bill of Materials** in the Master List.

TRIMIT		Bill of Materials			
Master No.	2100				
Description	Lily Blouse				
Status					
Brand	FASHION Fashion				
Season	02-SUMMER Summer Current Year				
Item Group	110 Blouses/Shirts				
Gender	110 Women				
Sizes	XS - 3XL				
Vendor					
Date Printed	07/18/23				



No.	Description	Part Item No.	All Sizes	XS	S	M	L	XL	XXL	3XL
Item	M2010 Fabric 70% Polyamide, 30% Elastane	1.7								
	M2010 Fabric 70%			1.50	1.60	1.70	1.90	2.10	2.30	2.60
Item	M2200 Buttons 0.5" Acrylic	16								
20	Royal M220025 Buttons 0.5"	16.00								
21	Light M220026 Buttons 0.5"	16.00								
30	Yellow M220080 Buttons 0.5"	16.00								
35	Orange M220070 Buttons 0.5"	16.00								
37	Dark M220075 Buttons 0.5"	16.00								
60	Forest M220063 Buttons 0.5"	16.00								
65	Lawn M220060 Buttons 0.5"	16.00								
70	Red M220050 Buttons 0.5"	16.00								
73	Pink M220058 Buttons 0.5"	16.00								
75	Hagen M220058 Buttons 0.5"	16.00								
80	Purple M220065 Buttons 0.5"	16.00								
99	Black M220020 Buttons 0.5"	16.00								
Item	M2100 Thread 100% Cotton	3.5								
20	Royal M210025 Thread 100%	3.50								
21	Light M210026 Thread 100%	3.50								
30	Yellow M210080 Thread 100%	3.50								
35	Orange M210070 Thread 100%	3.50								
37	Dark M210075 Thread 100%	3.50								
60	Forest M210063 Thread 100%	3.50								
65	Lawn M210060 Thread 100%	3.50								
70	Red M210050 Thread 100%	3.50								
73	Pink M210058 Thread 100%	3.50								
75	Hagen M210058 Thread 100%	3.50								
80	Purple M210065 Thread 100%	3.50								
99	Black M210020 Thread 100%	3.50								
Item	M2400 Size Label XS-3XL	1								
Item	M241010 Brand Logo Label	1								
Item	M242002 Wash&Care Label	1								
Setup	0300010 Setup for Cutting Machine	4								
Operation	300010 Cut	8								
Setup	0300080 Setup for Sewing Machines	5								
Operation	300080 Sew	10								

I.e., Standard

TRIMIT		Bill of Materials			
Master No.	2100				
Description	Lily Blouse				
Status					
Brand	FASHION Fashion				
Season	02-SUMMER Summer Current Year				
Item Group	110 Blouses/Shirts				
Gender	110 Women				
Sizes	XS - 3XL				
Vendor					
Date Printed	07/18/23				



No.	Description	Part Item No.	All Sizes	XS	S	M	L	XL	XXL	3XL
Item	M2010 Fabric 70% Polyamide, 30% Elastane	1.7								
	M2010 Fabric 70%			1.70						
Item	M2200 Buttons 0.5" Acrylic	16								
20	Royal M220025 Buttons 0.5"	16.00								

I.e., Only Grading Point Size (rest of report is the same as Standard)

TRIMIT		Bill of Materials			
Master No.	2100				
Description	Lily Blouse				
Status					
Brand	FASHION Fashion				
Season	02-SUMMER Summer Current Year				
Item Group	110 Blouses/Shirts				
Gender	110 Women				
Sizes	XS - 3XL				
Vendor					
Date Printed	07/18/23				



No.	Description	Part Item No.	All Sizes	XS	S	M	L	XL	XXL	3XL
Item	M2010 Fabric 70% Polyamide, 30% Elastane	1.7								
	M2010 Fabric 70%									
Item	M2200 Buttons 0.5" Acrylic	16								
20	Royal M220025 Buttons 0.5"	16.00								

I.e., No (rest of report is the same as Standard)

OPTIONS FOR REPORT TYPE ADDITIONAL INFO

PDM Report Set Line






 Saved



ALL · 30000

General

Report No. 6037205
Report Type Additional Info

Report Name Additional Info

Header Info >

Report Options

Show Master Picture ☐
Size of Info Pictures Small

Small
Medium
Large

Report 6037205 *trm Additional Info* should have **Report Type Additional Info**

The fields on the FastTab **Header Info** are the same as in [FastTab Header Info](#) of the PDM Report Set but can be specified for this specific report.

SHOW MASTER PICTURE

A checkmark in this field, will make sure that a large picture will be printed on the report which is the default picture that is related to the Master.

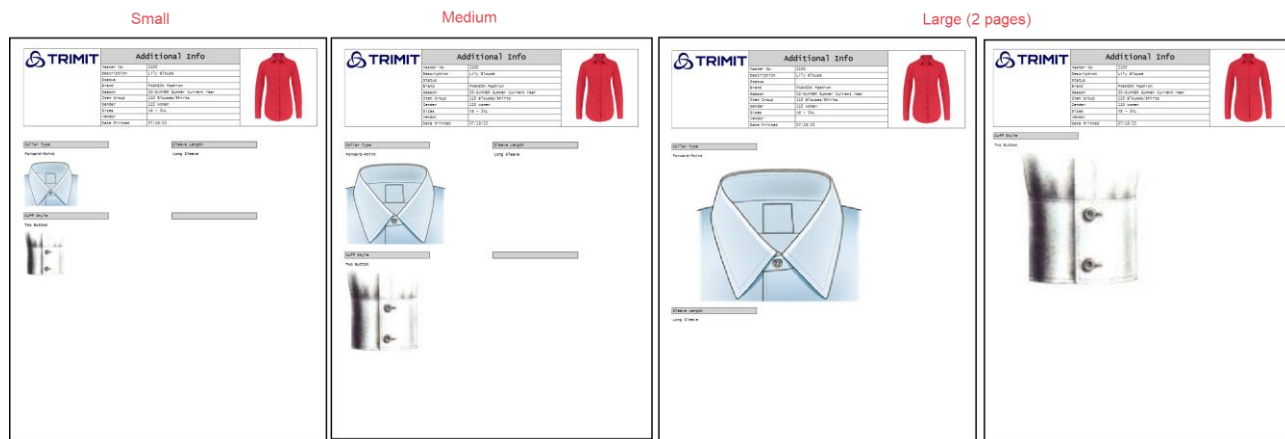
SIZE OF INFO PICTURES

You can choose the following three options:

Small	If a picture is related to the Value of the VarDim Type from the Additional Info, a small picture will be printed
Medium	If a picture is related to the Value of the VarDim Type from the Additional Info, a medium picture will be printed
Large	If a picture is related to the Value of the VarDim Type from the Additional Info, a large picture will be printed

NOTE

These are also the options you have if you would print the **Additional Info** via **Search Additional Info** or if you click **Reports, Additional Info** in the Master Card or if you click **Reports, Master, Additional Info** in the Master List.



OPTIONS FOR REPORT TYPE MEASUREMENT CHART

PDM Report Set Line
ALL · 40000

General

Report No. 6037206
Report Type Measurement Chart

Report Name Measurement Chart

Header Info >

Report Options

Show Master Picture
Show Measurement Pictures
Show all Chart Versions
Show Measurement
Show Grading (Accumulated)

Show Grading (Relative)
Show Only Grading (+ Custom)
Show Only Custom
Show Only Standard

Report 6037206 trm Measurement Chart should have **Report Type Measurement Chart**

The fields on the FastTab **Header Info** are the same as in [FastTab Header Info](#) of the PDM Report Set but can be specified for this specific report.

SHOW MASTER PICTURE

A checkmark in this field, will make sure that a large picture will be printed on the report which is the default picture that is related to the Master.

SHOW MEASUREMENT PICTURES

A checkmark in this field, will also print the extra pictures that are specifically related to the Measurement Chart of the Master.

SHOW ALL CHART VERSION

A checkmark in this field, will print all the different Measurement Chart Versions that you might have for a Master.

If no checkmark, only the last Version will be printed!

SHOW MEASUREMENT

A checkmark in this field, will print the measures of the Measurement Chart.

SHOW GRADING (ACCUMULATED)

A checkmark in this field, will print the measures for the Grading Point, and the accumulated differences for the other sizes to the measure of the Grading Point.

SHOW GRADING (RELATIVE)

A checkmark in this field, will print the measures for the Grading Point, and the differences from each size to the previous size.

SHOW ONLY GRADING (+ CUSTOM)

A checkmark in this field, will print the measures for the Grading Point, and the added columns.

SHOW ONLY CUSTOM

A checkmark in this field will only print the measures of the added columns.

SHOW ONLY STANDARD

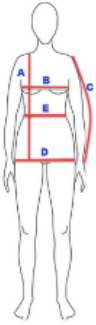
A checkmark in this field will only print the measures of the regular Size columns and not the added columns.

NOTE

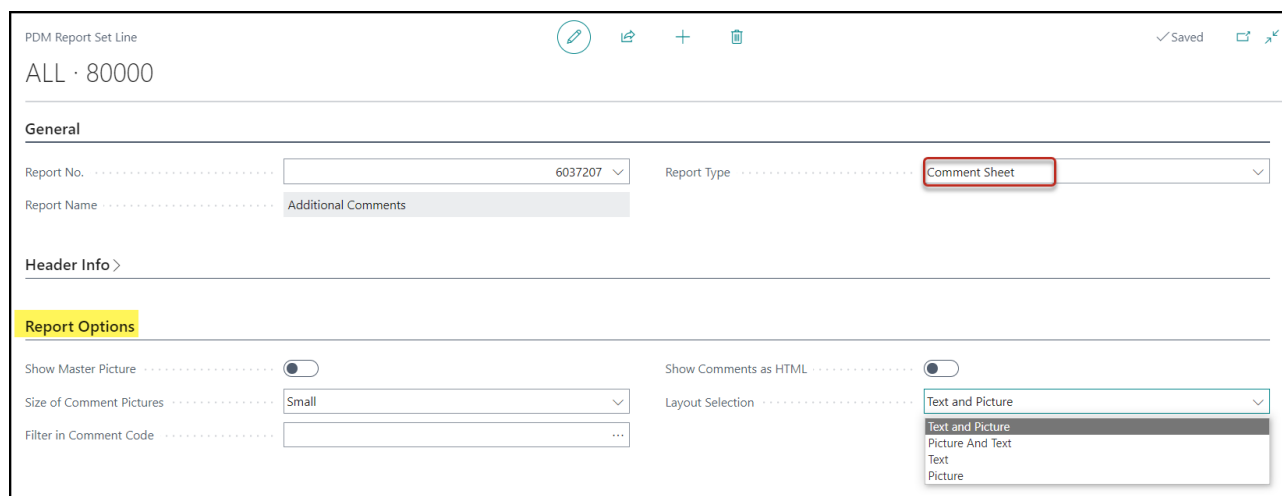
These are also the options you have if you would print the **Measurement Chart** via **Search Measurement Chart** or if you click **Reports, Measurement Chart** in the Master Card or if you click **Reports, Master, Measurement Chart** in the Master List.

		Measurement Chart											
Master No.		2100											
Description		Lily Blouse											
Status													
Brand		FASHION Fashion											
Season		02-SUMMER Summer Current Year											
Item Group		110 Blouses/Shirts											
Gender		110 Women											
Sizes		XS - 3XL											
Vendor													
Date Printed		07/19/23											

Version		Original Design		Base Size M							Measurement		
Name	Type No.	Tolerance	XS	S	M	L	XL	XXL	3XL				
BackLength (cm)	TOP_A		64	65	66	67	68	69	70				
Chest (cm)	TOP_B		79	83	87	91	96	101	107				
Sleeve Length (cm)	TOP_C		59.3	59.6	59.9	60.2	60.5	60.8	61.1				
Hip (cm)	TOP_D		89	93	97	101	106	111	117				
Waist (cm)	TOP_E		66	69	72	75	79	83	88				



OPTIONS FOR REPORT TYPE COMMENT SHEET



The screenshot shows the configuration interface for a PDM Report Set. At the top, it says 'PDM Report Set Line' and 'ALL · 80000'. Below this is a 'General' section with fields for 'Report No.' (6037207) and 'Report Type' (Comment Sheet). The 'Report Name' is 'Additional Comments'. Below this is a 'Header Info' section. The 'Report Options' section includes 'Show Master Picture' (toggle), 'Size of Comment Pictures' (Small), 'Filter in Comment Code' (empty), 'Show Comments as HTML' (toggle), and 'Layout Selection' (Text and Picture). A dropdown menu for 'Layout Selection' is open, showing options: 'Text and Picture', 'Picture And Text', 'Text', and 'Picture'.

Report 6037207 *trm Additional Comments* should have **Report Type Comment Sheet**

The fields on the FastTab **Header Info** are the same as in [FastTab Header Info](#) of the PDM Report Set but can be specified for this specific report.

SHOW MASTER PICTURE

A checkmark in this field, will make sure that a large picture will be printed on the report which is the default picture that is related to the Master.

SIZE OF COMMENT PICTURES

You can choose the following two options:

Small	If pictures are related to the Comment Code, small pictures will be printed
Medium	If pictures are related to the Comment Code, medium pictures will be printed
Large	If pictures are related to the Comment Code, large pictures will be printed

FILTER IN COMMENT CODE

In this field, you can enter a Filter for the different Comment Codes.

SHOW COMMENTS AS HTML

If you have entered the Additional Comments on a Master and used HTML tags, you can now decide if you want to see plain text in the report or if you want the HTML based text in the report.

LAYOUT SELECTION

You can choose the following four options:

Text and Picture	The Text of the Comment will be printed, and after that, the Pictures related to the Comment.
Picture and Text	The Pictures related to the Comment will be printed, and after that, the Text of the Comment.
Text	Only the Text of the Comment will be printed.
Picture	Only the Pictures of the Comment will be printed.

NOTE

These are also the options you have if you would print the **Comment Sheet** via **Search Additional Comments** or if you click **Reports, Additional Comments** in the Master Card or if you click **Reports, Master, Additional Comments** in the Master List.



Additional Comments	
Master No.	2100
Description	Lily Blouse
Status	
Brand	FASHION Fashion
Season	02-SUMMER Summer Current Year
Item Group	110 Blouses/Shirts
Gender	110 Women
Sizes	XS - 3XL
Vendor	
Date Printed	07/19/23



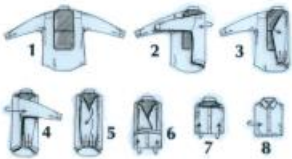
Production Comments

08/01/19 Size M is sample size

08/05/19 Three Labels:
Size Label: in the middle of the neck
Brand Label: in the right seam 5 cm from the bottom
W&C Label: in the left seam 5 cm from the bottom

Packing Comments

08/05/19 Fold Blouse as shown in picture and pack in plastic bag per piece.



I.e., *Small Pictures* and **Layout Selection Text and Picture**.

I.e. if the Additional Comment text was created in plain txt-format and with HTML-tags in the text:

Master - Additional Comment Line

Fold as shown in the picture.
Max. 5 Trousers of same size in a plastic bag.
<i>Max. 4 Plastic bags in a box.</i>

A A° B / U A

OK Cancel

Show Comments as HTML is No:

Packing Comments

01/01/24 Fold as shown in the picture.
Max. 5 Trousers of same size in a plastic bag.
Max. 4 Plastic bags in a box.

Show Comments as HTML is Yes:

Packing Comments	
01/01/24	Fold as shown in the picture. Max. 5 Trousers of same size in a plastic bag . <i>Max. 4 Plastic bags in a box.</i>

I.e. if the Additional Comment text was created in HTML-format:

Master - Additional Comment Line
↗ ✕

This is bold text using the html codes.

this is with yellow highlighted text

And this text is red

where this is normal text

This is italic text

Show Comments as HTML is No:

Packing Comments	
01/01/24	Fold as shown in the picture. Max. 5 Trousers of same size in a plastic bag. Max. 4 Plastic bags in a box.
10/01/24	This is bold text using the html codes. this is with yellow highlighted text And this text is red where this is normal text This is italic text

Show Comments as HTML is Yes:

Packing Comments	
01/01/24	Fold as shown in the picture. Max. 5 Trousers of same size in a plastic bag . <i>Max. 4 Plastic bags in a box.</i>
10/01/24	This is bold text using the html codes. this is with yellow highlighted text And this text is red where this is normal text <i>This is italic text</i> Bold and Italic are shown. Highlight or colored text do not work.

Not all possibilities you have in the BC Editor will be applicable if printing the Additional Comments Report.

OPTIONS FOR REPORT TYPE COMPOSITION & CARE LABEL

PDM Report Set Line

+

✓ Saved

ALL · 90000

General

Report No.

6037209

Report Type

Composition & Care Label

Report Name

Composition & Care Label

Header Info >

Report Options

Care Label Show Master Picture

☐

Care Label Language Filter

Care Label Size of Pictures

Small

Report 6037209 *trm Composition and Care Label* should have **Report Type** *Composition & Care Label*

The fields on the FastTab **Header Info** are the same as in [FastTab Header Info](#) of the PDM Report Set but can be specified for this specific report.

CARE LABEL SHOW MASTER PICTURE

A checkmark in this field, will make sure that a large picture will be printed on the report which is the default picture that is related to the Master.

CARE LABEL SIZE OF PICTURES

You can choose the following two options:

Small	If pictures are related to the Value of the VarDim Type from the Care Label, small pictures will be printed
Large	If pictures are related to the Value of the VarDim Type from the Care Label, large pictures will be printed

CARE LABEL LANGUAGE FILTER

In this field, you can select one or more Language Codes for the Descriptions of the different Care Labels.

NOTE

These are also the options you have if you would print the **Composition and Care Label** via **Search Composition & Care Label** if you click **Reports, Composition & Care Label** in the Master Card or if you click **Reports, Master, Composition & Care Label** in the Master List.

 Composition & Care Label		
Master No.	2100	
Description	Lily Blouse	
Status		
Brand	FASHION Fashion	
Season	02-SUMMER Summer Current Year	
Item Group	110 Blouses/Shirts	
Gender	110 Women	
Sizes	XS - 3XL	
Vendor		
Date Printed	07/19/23	

Composition

PA 70 % Polyamid, Polyamid, Polyamide, Poliamida, Polyamide, Polyamide
 EA 30 % Elasthan, Elasthan, Elastane, Elastano, Elasthanne, Elastaan

Wash Symbols & Care Label:







Danish Finvask - skånsom, højst 30° Må ikke klorbleges Lav temperatur, højst 100° Rensning i perchlor, mineralsk terpentin og lignen Ikke Tumblerørring	German Schonwäschgang, 30°C Nicht bleichen Max. 110° C (°) Normalreinigung Nicht im Tumbler trocknen
English Wash Cold - Permanent Press Do not Bleach Iron low (°) Dry-clean, any solvent except Trichloroethylene Do Not Tumble Dry	Spanish Programa suave a 30° Cualquier blanqueo autorizado Baja (Max. 110°C) Limpieza seca percloroetileno ou Prohibicion de secado en tambor
French Programme modéré, 30°C Ne pas blanchir Max. 110° C (°) Nettoyage à sec.perchloréthylène ouessencesminéral Séchage à la machine exclu	Dutch Koud wassen - Beperkt programma Niet bleken Max. 110° C (°) Droogreinigen met perchloretheen Niet trommeldrogen

I.e., with *Small* pictures and the Languages: DAN, DEU, ENU, ESP, FRA and NLD, assuming you have entered the Translations for these VarDim Type Values as well. This is applicable for the **Composition** as for the **Care Label** text.

OPTIONS FOR REPORT TYPE SUSTAINABILITY

PDM Report Set Line
ALL · 100000

Report No.

6037211

▼

Report Type

Sustainability

▼

Report Name

Sustainability

Header Info >

Report Options

Show Master Picture

☒

Size of Sustainability Pictures

Small

▼

Report 6037211 *trm Sustainability* should have **Report Type Sustainability**.

The fields on the FastTab **Header Info** are the same as in [FastTab Header Info](#) of the PDM Report Set but can be specified for this specific report.

SHOW MASTER PICTURE

A checkmark in this field, will make sure that a large picture will be printed on the report which is the default picture that is related to the Master.

SIZE OF SUSTAINABILITY PICTURES

You can choose the following two options:

Small	If pictures are related to the Sustainability VarDim Type or Sustainability Value, small pictures will be printed
Medium	If pictures are related to the Sustainability VarDim Type or Sustainability Value, medium pictures will be printed
Large	If pictures are related to the Sustainability VarDim Type or Sustainability Value, large pictures will be printed

NOTE

These are also the options you have if you would print the **Sustainability** via **Search Sustainability** or if you click **Reports, Sustainability** in the Master Card or if you click **Reports, Master, Sustainability** in the Master List.



Sustainability	
Master No.	2100
Description	Lily Blouse
Status	
Brand	FASHION Fashion
Season	02-SUMMER Summer Current Year
Item Group	110 Blouses/Shirts
Gender	110 Women
Sizes	XS - 3XL
Vendor	
Date Printed	07/19/23



Certificates

Fair Trade



FAIRTRADE

Water (Liters)

70



Energy kWh

33



Certificates

ECO Label



CO2 (kilogram)

7,5



I.e., with *Small* pictures

NO OPTIONS FOR REPORT TYPE PRODUCT LINE

This report is not part of the **PDM Report Set ALL** in the demo company!

But for this Report Type, no specific Options are applicable.

PDM Report Set Line






✓ Saved


ALL · 110000

General

Report No. 6037203
Report Type Product Line

Report Name Product Line

Header Info >

Report 6037203 *trm Product Line* should have **Report Type Product Line**

This report will show the related Masters to a specific **Group Master**

See the **White Paper – TRIMIT Group Master** for the details.

This **Report Type** does not have any specific **Report Options**.

The report itself looks like as follows, where *M2010* is the Group Master, and the other Masters are related to this Group Master *M2010* and can be found via **Search Product Line** or via the Master List **Reports, Product Line**.



Product Line

Master No.	110010
Description	Fabric 70% Polyester, 30% elastane
Status	
Brand	
Season	
Item Group	910 Fabric
Gender	White - Black
Class	
Vendor	2000 Sewing & Stitching Ltd.
Date Printed	07/19/23





No. 2100
Description Lily Blouse
Description 2
Sizes XS, S, M, L, XL, XXL, 3XL
Color 20 Royal Blue, 21 Light Blue, 22 Navy, 23 Orange, 24 Dark Purple, 25 Grey, 26 Pink, 27 Magenta, 28 Purple, 29 Black



No. 2120
Description Sophia Shirt
Description 2
Sizes XS, S, M, L, XL, XXL, 3XL
Color 20 Royal Blue, 21 Light Blue, 22 Navy, 23 Orange, 24 Dark Purple, 25 Grey, 26 Pink, 27 Magenta, 28 Purple, 29 Black



No. 2220
Description Charlotte Coat
Description 2
Sizes 4, 6, 8, 10, 12, 14, 16
Color 90 Grey

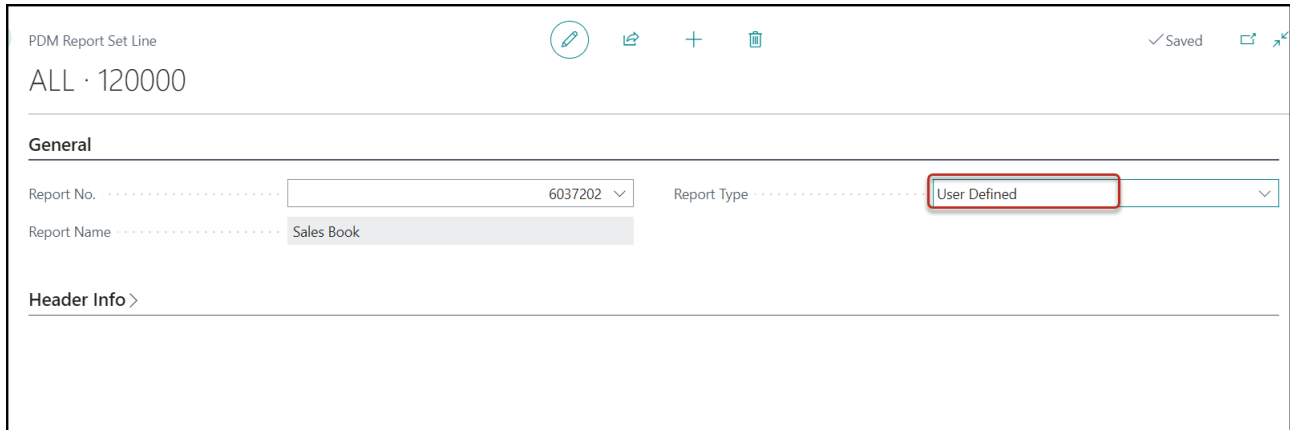


No. 2300
Description Daisy Dress
Description 2
Sizes 36, 38, 40, 42, 44, 46, 48, 50, 52
Color 20 Royal Blue, 21 Navy, 22 Forest Green, 23 Light Green, 24 Red, 25 Magenta



No. 2320
Description Zoe Dress
Description 2
Sizes 36, 38, 40, 42, 44, 46, 48, 50, 52
Color 25 Navy, 26 Magenta

NO OPTIONS FOR REPORT TYPE USER DEFINED



PDM Report Set Line

ALL · 120000

General

Report No. 6037202 Report Type User Defined

Report Name Sales Book

Header Info >

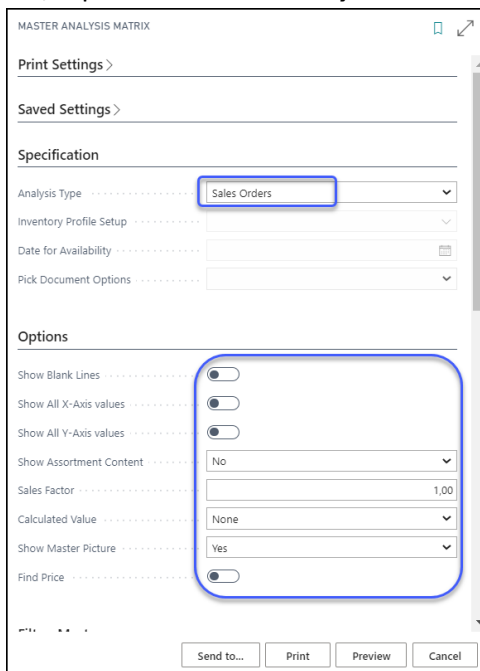
The fields on the FastTab **Header Info** are the same as in [FastTab Header Info](#) of the PDM Report Set but can be specified for this specific report.

This **Report Type** does not have any specific **Report Options** by default.
It can be used for customized reports, where you could create specific **Report Options** via a customized extension.

This **Report Type** also gives you the possibility to add other Reports to a specific PDM Report Set.
I.e., report **trm Check List (6037193)** or **trm PDM Sales Book (6037202)**
Keep in mind however that the PDM Check List and the PDM Sales Book will be printed per Master!

And if no specific fields have been implemented, the report will print according to the defaults for the report.

I.e., report **trm Master Analysis Matrix (6036862)** has the defaults:



MASTER ANALYSIS MATRIX

Print Settings >

Saved Settings >

Specification

Analysis Type Sales Orders

Inventory Profile Setup

Date for Availability

Pick Document Options

Options

Show Blank Lines

Show All X-Axis values

Show All Y-Axis values

Show Assortment Content No

Sales Factor 1,00

Calculated Value None

Show Master Picture Yes

Find Price

Send to... Print Preview Cancel

Therefore, if you would add this report to a **PDM Report Set**, and you would print this set specifically for Master 2100 the output to printer or pdf-file would look like:

Master Analysis Matrix

CRONUS TRIMIT W1 Ltd.

2. June 2020

Page 1

CORNATOR\KBI

Master Filter:

Specification

Value

Sales Factor

Assortment Quantity:

No.: 2100

Sales Orders

None

1,00

Assortment Quantity shows the Quantity of Assortments.

Master No.

Total

Value

2100 Lily Blouse

	XS	S	M	L	XL	XXL	3XL	
20 Royal Blue		28	55	56	30	14	1	184
21 Light Blue		1	2	2	1			6
30 Yellow	25	75	100	75	75	50		400
35 Orange		17	39	39	17	12		124
70 Red	1	23	35	46	35	24	2	166
73 Pink		5	5	5	10	10	10	45
99 Black	12	81	130	146	129	86	18	602

List Total

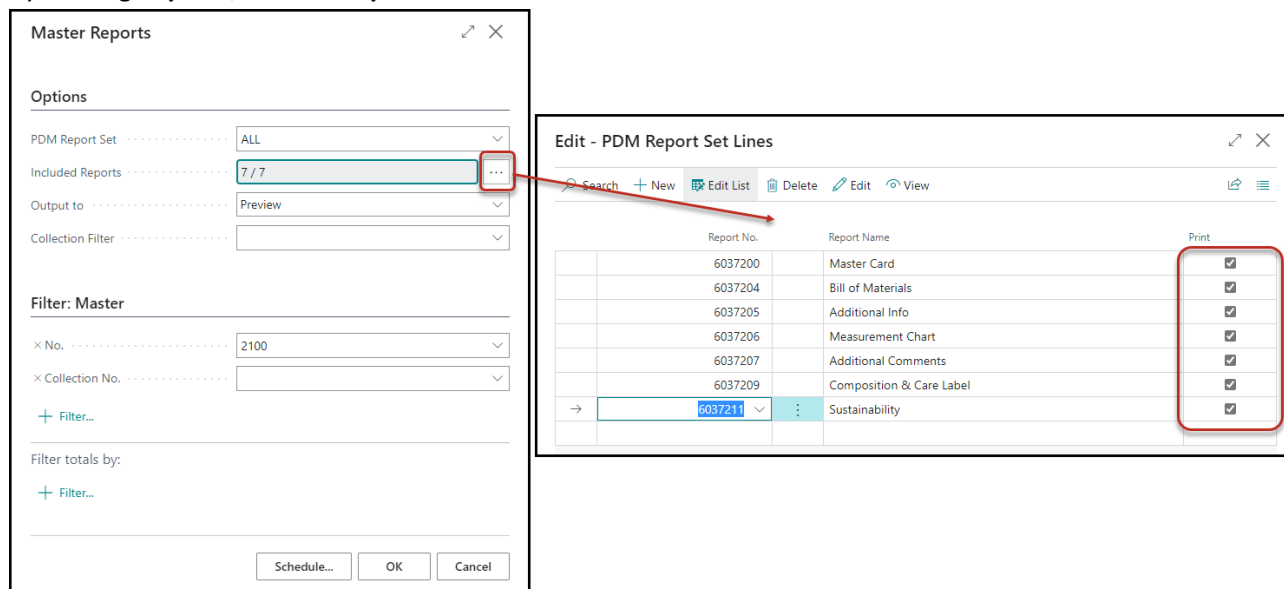
1.527,00

The possibilities are almost endless, although the help of a developer might be needed to develop the specific options you want to set for a report.

Keep in mind that only fields of the **Master** can be used as filters to print the reports.

PRINTING THE MASTER REPORTS

After you have setup the **PDM Report Sets**, you can print the **Master Reports** via **Search Master Reports** or by clicking **Reports, Master Reports** in the Master List or the Master Card.



Master Reports

Options

PDM Report Set: ALL

Included Reports: 7/7

Output to: Preview

Collection Filter:

Filter: Master

× No.: 2100

× Collection No.:

+ Filter...

Filter totals by:

+ Filter...

Schedule... OK Cancel

Edit - PDM Report Set Lines

Search + New Edit List Delete Edit View

Report No.	Report Name	Print
6037200	Master Card	☒
6037204	Bill of Materials	☒
6037205	Additional Info	☒
6037206	Measurement Chart	☒
6037207	Additional Comments	☒
6037209	Composition & Care Label	☒
6037211	Sustainability	☒

DESCRIPTION OF THE OPTIONS:

PDM REPORT SET

You need to enter/select a **PDM Report Set**

INCLUDED REPORTS

A **PDM Report Set** has a list of Reports that needs to be printed.

Via the *AssistEdit* you can change the number of Reports of the **PDM Report Set** you want to *Preview*, send by *E-Mail* or for which you want a *File List* for this run of the PDM Report Set.

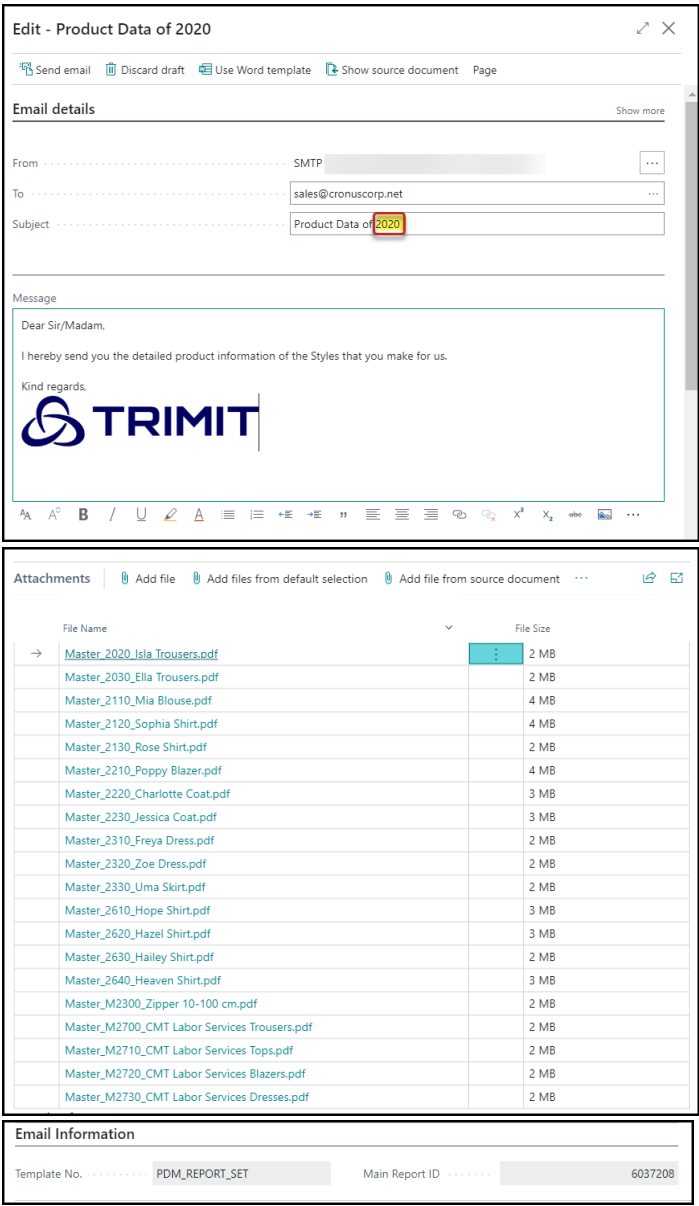
The first number shown in the option **Included Reports** will change accordingly.

The second number is the number of Reports in the **PDM Report Set**.

OUTPUT TO

You can choose between the following two options:

Preview	After clicking OK, one pdf-file will be created with all the reports of the PDM Report Set. The name of this pdf-file is "Master_" + Master No. and you can find it in your Downloads directory. By clicking on the name, you can open it and determine what you want to do with this pdf-file like saving, printing, sending, etc. You can only choose 1 single Master by using the Filters. Otherwise, you will get a message: Only E-Mail can be used, when the filter includes more than one master. Use File List instead OK
---------	---

E-Mail	After clicking OK, one pdf-file per Master will be created with all the reports of the PDM Report Set. Based on an E-Mail Template for the report 6037208 trm PDM Report Set a preview will be shown of this created E-Mail. Keep in mind, that every Master you select needs to have a Vendor No. in the Card. Also keep in mind that if you select several Masters, all the pdf-files will be added to an E-mail that will be send to the first Vendor!! Therefore, always filter on a Vendor No. if you want to send several Masters at the same time. And it could – based on the E-Mail Template – have the Master Number in the Subject. If you send several Master Reports, it will only give you the Code of the first Master. I.e., if you send all Master Reports to Vendor No. 2300:  You can change details of this E-Mail, or even attach other files as well. After clicking Send email, the E-Mail will be sent. The created E-Mail can also be logged in the Send emails.
--------	---

File List

If you select several Masters, for every Master a pdf-file will be created and will be shown in a list of **PDM Files**. Then you can click on every individual pdf-file or click **Shoe File** to download the pdf-file.

PDM Files

✓ Saved

Search

Manage

Show File

File Name

	Master_2100_Lily Blouse.pdf	
	Master_2110_Mia Blouse.pdf	
	Master_2120_Sophia Shirt.pdf	⋮
→	Master_2130_Rose Shirt.pdf	⋮

The created pdf-file can uphold all the selected reports. I.e.:



NOTE

To be able to have several reports in one pdf-file, you need to have the newest dll's installed or the API Service URL filled in the Basic Setup. This will handle the combination of several reports in one pdf-file.

COLLECTION FILTER

When entering a **Collection Filter**, only for the Masters that are connected to this Collection will be attached as pdf-files in an E-Mail.

NOTE

It does not make sense to use the **Collection Filter** for an **Output To Preview**, because that will only be for 1 single Master.

REV: 01-05-2024

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WHAT IS PRINTED/EXPORTED EXACTLY

As you have seen in the previous chapters you can setup:

1. Fields that default need to be printed in the header of all the PDM Report Lines (individual PDM Reports) of all the PDM Report Sets (if **Default** is Yes of a PDM Report Set)
2. Fields that need to be printed in the header of all the PDM Report Lines (individual PDM Reports) on a specific PDM Report Set
3. Fields that need to be printed in the header of a specific PDM Report Line (individual PDM Report) of a PDM Report Set

Setup of 3. is the highest priority. However, if the field is set to *Default* the settings of 1. will be taken.

If there is no setup for 3. the setup of 2. will be taken, but if the field is set to *Default* the settings of 1. will be taken.

The specific **Header Fields** are only applicable for the following Reports based on the **Report Type**:

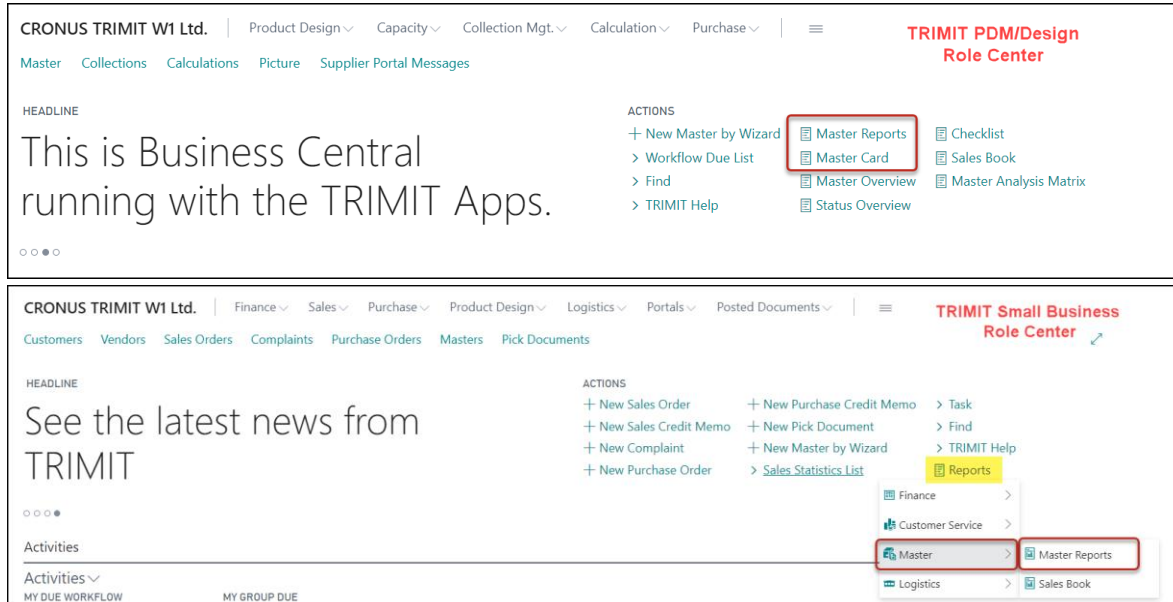
6037200	trm Master Card
6037203	trm Product Line View
6037204	trm Bill of Materials
6037205	trm Additional Info
6037206	trm Measurement Chart
6037207	trm Additional Comments
6037209	trm Composition and Care Label
6037211	trm Sustainability

You can make as many PDM Report Sets as you like, with all kinds of combinations of Reports.

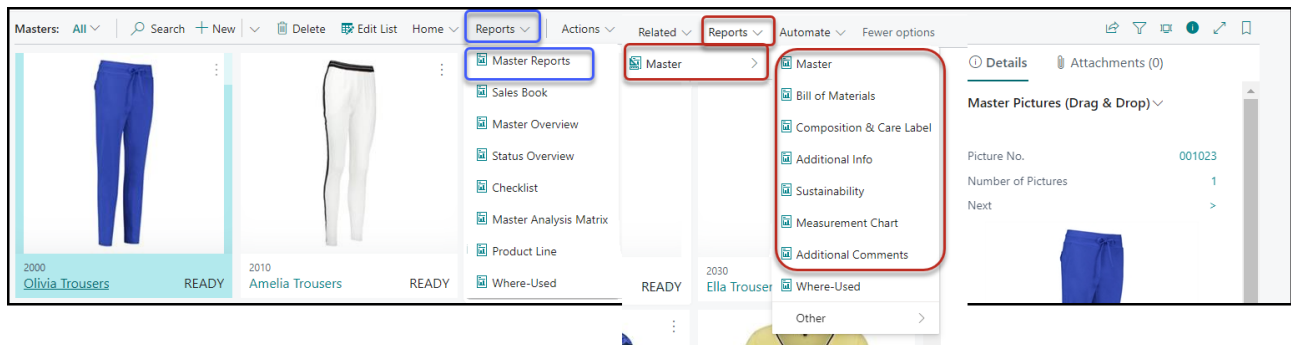
PRINTING INDIVIDUAL PDM REPORTS

Besides using the **PDM Report Set** to print several PDM Reports at once, you are still able to print one of the PDM Reports individually.

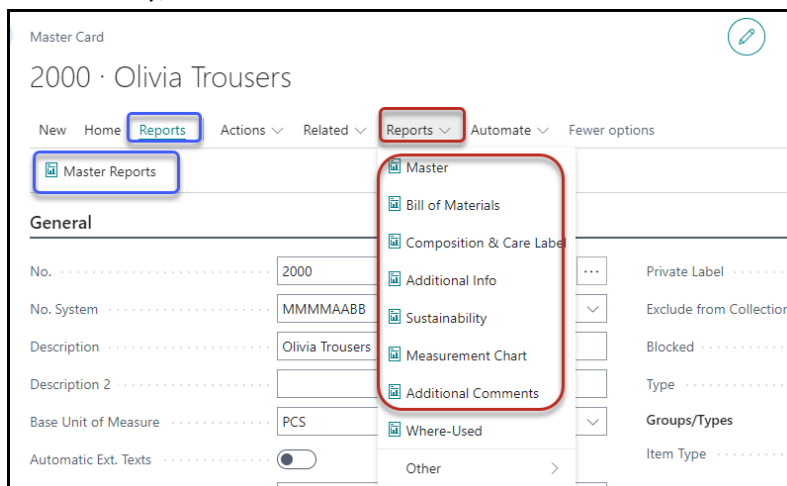
This can be done via **Search**, or based on the Role Center



Alternatively, via the Master List:



Alternatively, via the Master Card:



If no **PDM Report Set** has been created to determine the fields that should be printed in the header of the PDM Reports, the system will automatically use the following setup for the fields and will always print it in your own Windows Language.

1. Master No.
2. Master Description
3. Size Range
4. Item Statistics Group
5. Item Statistics Group 2
6. Item Statistics Group 3
7. Global Dimension 1
8. Global Dimension 2
9. Collection
10. Vendor

The header lines of the PDM Reports will then look like:

	Master Card		
	No.	2100	
	Description	Lily Blouse	
	Size Range	XS - 3XL	
	Design	One Color	
	Item Group	Blouses/Shirts	
	Gender	Women	
	Brand Code	Fashion	
	Season Code	Summer Current Year	
	Supplier		

As you can see, besides the **No.** only Descriptions/Names are printed.

The captions for **Item Statistics Group** (Design), **Item Statistics Group 2** (Item Group) and **Item Statistics Group 3** (Gender) depend on the **Caption Class Setup** setting.

The captions for the **Global Dimension 1** (Brand Code) and **Global Dimension 2** (Season Code) depend on the Names/Translations of the Dimensions

The line 9. with the **Collection**, will only be filled, if you also filtered on the Collection when you printed the PDM Report.